

MEDICAL INSURANCE RECORD - ZELIK ZIEGELBAUM, RPT

Name \_\_\_\_\_ DOB \_\_\_\_\_ M \_\_\_\_\_ F \_\_\_\_\_  
Last First

Address \_\_\_\_\_ City, State, ZipCode \_\_\_\_\_

Insurance Company \_\_\_\_\_ ID# \_\_\_\_\_ SS# \_\_\_\_\_

Primary Card Holder \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone# \_\_\_\_\_

Who referred you to our office \_\_\_\_\_

List any difficulties with your health \_\_\_\_\_

\_\_\_\_\_

List dates and any surgeries you have had in the past 5 years \_\_\_\_\_

\_\_\_\_\_

Is this condition the results of a fall \_\_\_\_\_ If yes, describe(date, when, where and how)

\_\_\_\_\_

\_\_\_\_\_

I authorize payment of medical benefits to the undersigned physician or supplier for service rendered.

I authorized the release of any medical information necessary to process claims. I also request payment of government benefits either to myself or to the party who accepts this assignment.

Signed (Patient or Authorized Person) Authorize \_\_\_\_\_

Date \_\_\_\_\_

## PRIVACY PRACTICES ACKNOWLEDGEMENT

Zelik Ziegelbaum R.P.T.  
26 Manorhaven Blvd.  
Port Washington, NY 11050  
516 944-8798

I have received and have been presented with the opportunity to review the  
Zelik Ziegelbaum Physical Therapy notice of Privacy Practices

✓ Patient/Spouse/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_  
Patient declined Copy \_\_\_\_\_ Patient Declined to Sign \_\_\_\_\_ Employee Initials \_\_\_\_\_



### CONSENT FOR TREATMENT

I acknowledge and understand that, in presenting myself for treatment at Zelik Ziegelbaum Physical Therapy, that I authorize and consent to the administration and performance of physical therapy treatments which may be provided by a physical therapist or other members of Zelik Ziegelbaum's staff. Minors must be accompanied by a Parent/legal guardian for medical care

✓ Patient/Spouse/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_  
Witness \_\_\_\_\_ Date \_\_\_\_\_



### AUTHORIZATION TO DISCLOSE MEDICAL INFORMATION FOR PAYMENT

#### Non-Medicare Assignment & Release

I, the undersigned, certify that I have insurance coverage and assign directly to Zelik Ziegelbaum Physical Therapy all insurance benefits. A photocopy of the original is to be considered as valid as the original. I understand that I am financially responsible for all charges incurred for services rendered to me and I hereby agree to pay any and all charges that exceed or that are not covered by insurance. I hereby authorize Zelik Ziegelbaum Physical Therapy the release of information necessary to file a claim with my insurance company or Workmen's compensation carrier. I authorize the use of the signature on all insurance submissions. This order will remain in effect until revoked by me in writing.

✓ Patient/Spouse/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

#### Medicare Assignment & Release

I, the undersigned, request the payment of authorized Medicare benefits be made on my behalf to Zelik Ziegelbaum Physical Therapy for any services provided to me. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable to pay the claim. If "other health insurance" is indicated in item 9 of the HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorized releasing of the information to insurer or agency shown. In Medicare assigned cases, Zelik Ziegelbaum Physical Therapy agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance and non-covered services. I authorize the use of this signature on all insurance submissions. This order will remain in effect until revoked by me in writing.

✓ Patient/Spouse/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

### PHONE AUTHORIZATION

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information PHI. The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means such as sending correspondence to the individual's office instead of the individual's home.

### I WISH TO BE CONTACTED IN THE FOLLOWING MANNER (CIRCLE ALL THAT APPLY)

Home Telephone # \_\_\_\_\_ OK to leave a message (Y or N)  
Work Telephone # \_\_\_\_\_ OK to leave a message (Y or N)  
Cell Telephone # \_\_\_\_\_ OK to leave a message (Y or N)

In completing and signing this form, I authorize that Zelik Ziegelbaum Physical Therapy may leave a message containing medical information for a period of 12 months from the date signed on this form.

If you would like to change any of the information on this form prior to the end of the time period stated above, you must contact Zelik Ziegelbaum Physical Therapy in writing and request the change. This form must be up to date, signed and on file in your chart prior to any medical information being left on an answering machine or with individuals you designate.

Patient/Spouse/LegalGuardian \_\_\_\_\_ Date \_\_\_\_\_ Witness \_\_\_\_\_ Date \_\_\_\_\_



### ATTENDANCE POLICY

**Late Arrivals** – If a patient is more than 15 minutes late for an appointment it is the therapist's discretion as to whether or not the patient will be seen or needs to be rescheduled.

**Cancellations** – We request a minimum of 24 hours notice

**No Shows** – A \$25.00 fee will be assessed for each no-show. A patient will be discharged upon three no-shows for routine visits. The referring physician and/or caseworker (if applicable) will be notified.

Patient/Spouse/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

Name: \_\_\_\_\_

DATE: \_\_\_\_\_

[illegible]



Last Name

First name

PLEASE COMPLETELY FILL IN THE ONE CIRCLE THAT BEST DESCRIBES YOUR ANSWER. (Example: ● )

Excellent    Very good    Good    Fair    Poor

☐    ☐    ☐    ☐    ☐

1. In general, would you say your health is

**The following questions are about activities you might do during a typical day.**

**Does your health now limit you in these activities? If so, how much?**

2. Moderate activities, such as moving a table, pushing a vacuum cleaner, bowling, or playing golf    Yes, limited a lot    Yes, limited a little    No, not limited at all

☐    ☐    ☐

3. Climbing several flights of stairs    ☐    ☐    ☐

**During the past week, how much of the time have you had any of the following problems with your work or other regular daily activities as a result of your physical health?**

All of the time    Most of the time    Some of the time    A little of the time    None of the time

4. Accomplished less than you would like    ☐    ☐    ☐    ☐    ☐

5. Were limited in the kind of work or other activities    ☐    ☐    ☐    ☐    ☐

**During the past week, how much of the time have you had any of the following problems with your work or other regular daily activities as a result of any emotional problems (such as feeling depressed or anxious)?**

All of the time    Most of the time    Some of the time    A little of the time    None of the time

6. Accomplished less than you would like    ☐    ☐    ☐    ☐    ☐

7. Did work or other activities less carefully than usual    ☐    ☐    ☐    ☐    ☐

8. During the past week, how much did pain interfere with your normal work (including work outside the home and housework)?    Not at all    A little bit    Moderately    Quite a bit    Extremely

☐    ☐    ☐    ☐    ☐

**These questions are about how you feel and how things have been with you during the past week.**

**For each question, please give the one answer that comes closest to the way you have been feeling.**

How much of the time during the past week...    All of the time    Most of the time    Some of the time    A little of the time    None of the time

9. Have you felt calm and peaceful?    ☐    ☐    ☐    ☐    ☐

10. Did you have a lot of energy?    ☐    ☐    ☐    ☐    ☐

11. Have you felt downhearted and depressed?    ☐    ☐    ☐    ☐    ☐

12. During the past week, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting friends, relatives, etc.)?    All of the time    Most of the time    Some of the time    A little of the time    None of the time

☐    ☐    ☐    ☐    ☐

**How would you rate the severity of your main problem on a scale from 0 (not severe) to 10 (worst imaginable)?**

Not severe    0    1    2    3    4    5    6    7    8    9    10    Worst imaginable

13. Right now	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
14. On average	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
15. At its best	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
16. At its worst	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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PT/OT Patient Intake Form  
(version 1.5)

www.palladianhealth.com/members

Palladian

Last name

First name

PLEASE COMPLETELY FILL IN THE ONE CIRCLE THAT BEST DESCRIBES YOUR ANSWER. (Example: ● )

1. Why are you here today? If there are many reasons, please choose only the most important or most severe one.

- |                                      |                                |                             |  |  |
|--------------------------------------|--------------------------------|-----------------------------|--|--|
| <input type="radio"/> Neck           | <input type="radio"/> Shoulder | <input type="radio"/> Hip   | <input type="radio"/> Stroke rehabilitation      | Other (also indicate region)<br><input type="radio"/> Post-surgical<br><input type="radio"/> Fracture<br><input type="radio"/> Other |
| <input type="radio"/> Upper/mid-back | <input type="radio"/> Elbow    | <input type="radio"/> Knee  | <input type="radio"/> Spinal cord rehabilitation |  |
| <input type="radio"/> Lower back     | <input type="radio"/> Wrist    | <input type="radio"/> Ankle | <input type="radio"/> Neurologic rehabilitation  |  |
|                                      | <input type="radio"/> Hand     | <input type="radio"/> Foot  | <input type="radio"/> Balance/coordination       |  |

2. When did this problem first begin?

- ☐
- Less than 1 month ago
- ☐
- 1-3 months ago
- ☐
- 4-6 months ago
- ☐
- 7-12 months ago
- ☐
- More than 1 year ago

**Has this problem...**

No

Yes

3. ... resulted from a work injury (i.e. workers' compensation insurance claim)?

☐☐

4. ... resulted from a motor vehicle accident (i.e. no fault insurance claim)?

☐☐

5. ... recently been evaluated by a medical doctor?

☐☐**Since this problem began, have you noticed...**

No

Yes

6. ... so much weakness in both your arms that you are unable to lift them?

☐☐

7. ... so much weakness in both your legs that you are unable to walk without help?

☐☐

8. ... difficulty controlling your bowel or bladder, or have you been unable to urinate?

☐☐

9. ... pain in your chest, shortness of breath, or coughing up blood?

☐☐

10. ... that one leg felt more warm, more swollen, more red, or more tender than the other?

☐☐**Have you recently...**

No

Yes

11. ... had blurred vision, double vision, dizziness, or fainting?

☐☐

12. ... had any type of infection, fever, or chills?

☐☐

13. ... had any type of surgery, surgical procedure, or medical procedure?

☐☐

14. ... lost a lot of weight without really trying to (i.e. without being on a diet)?

☐☐

15. ... had any type of accident, fall, or trauma?

☐☐**Have you ever...**

No

Yes

16. ... been diagnosed with cancer?

☐☐

17. ... been diagnosed with osteoporosis (i.e. weak, soft, or brittle bones)?

☐☐

18. ... been diagnosed with a weakened immune system?

☐☐

19. ... used any injected drugs (i.e. non-prescription drugs)?

☐☐

20. ... used steroids such as prednisone for more than 4 weeks?

☐☐**Is this problem something that ...**

No

Yes

21. ... you've had before?

☐☐

22. ... generally gets worse (i.e. more severe or frequent) with movement, activity, or exercise?

☐☐

23. ... generally gets better (i.e. less severe or frequent) with rest?

☐☐

24. ... was recently examined with diagnostic imaging tests such as x-rays, MRI scan, or CT scan?

☐☐

25. ... is also being treated by a health professional other than a physical or occupational therapist?

☐☐

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